CLIENTDESK™

DIGITIZING INSURANCE

- for -

DIRECT INSURERS
BROKER SUPPORTED INSURERS
INSURANCE BROKERAGES

CLAIMS
SELF-SERVE
ENGAGEMENT

WE HELP DIGITIZE
POLICYHOLDER EXPERIENCES
AND INTERNAL OPERATIONS

REAL-TIME INTEGRATION

ClientDesk is fully integrated with Broker/Policy Management Systems to allow for seamless integration between our platform and your policyholder data.

- Fully Automated Activity Logs & Suspense/To-Do's
- Securely Hosted Cloud Data
- Real-Time Data Transfer
- Smart Legacy Data Cleansing
- Secure API Calls

BOOK A DEMO TODAY
www.clientdesk.co

PLATFORM FEATURES

- ADMINISTRATOR DASHBOARD
- BRANDED MOBILE APPS
- LIVE CHAT
- E-DOCS & POLICY DOCUMENTS
- RICH MEDIA CLAIMS
- MARKETING & OUTREACH
- POLICY CHANGE REQUESTS
- DIGITAL PINK SLIPS
- SCHEDULED ITEMS